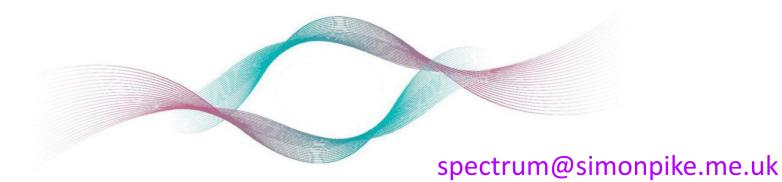
Spectrum and Telecoms Equipment: The impact of Brexit

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Introduction

Competencies in Spectrum

- The EU and the Commission
- ITU (International Telecommunications Union)
- CEPT
- Member States

Spectrum Harmonisation

EU regulation of telecoms equipment

- Directives and Harmonised Standards
- The New Legislative Framework

Impact of Brexit

The Impact of the UK Leaving the EU on UK Spectrum Policy

A report for the UK Spectrum Policy Forum ¹

(go to <u>www.techuk.org</u> and search for Spectrum and Brexit)

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¹ http://www.techuk.org/insights/reports/item/9287-brexitthe-impact-of-the-uk-leaving-the-eu-on-uk-spectrum-policy

Competencies in Spectrum

The EU and the Commission

- EU policy and legal framework for spectrum
- Harmonisation measures for spectrum use

The ITU

The United Nations specialized agency for ICTs, including radio spectrum

- Radio Regulations the international treaty on spectrum use
 - Revised by World Radiocommunication Conferences, meeting on ~4 year cycle
- Satellite Coordination

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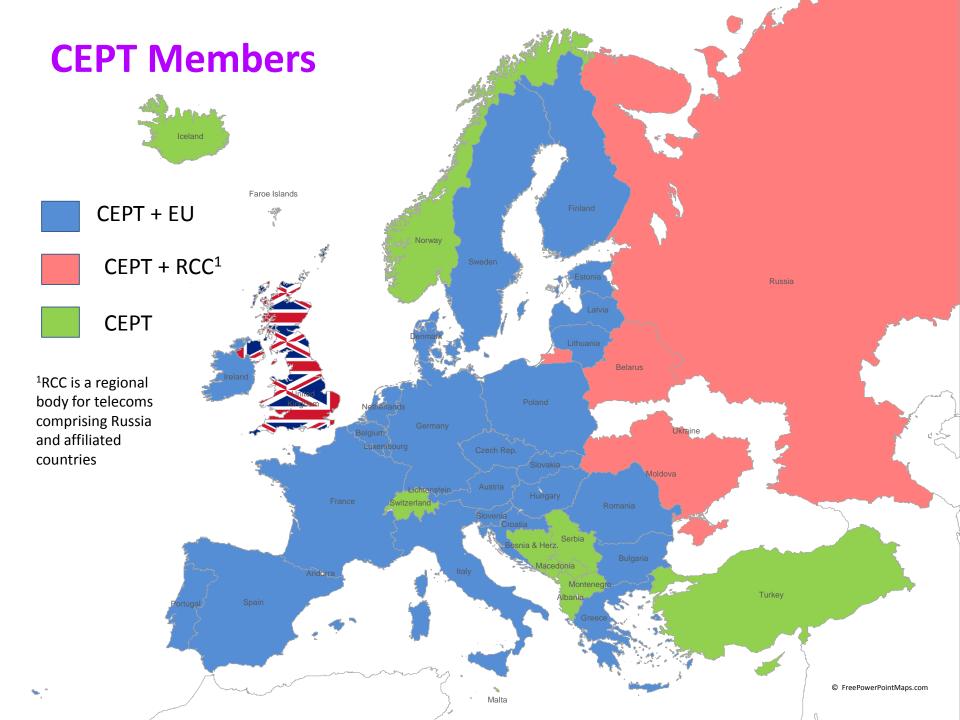
European regional body dealing with telecoms issues - has 48 member Countries

- Develops technical measures for spectrum management
- Coordinates European positions for World Radiocommunication Conferences

Member States

- Spectrum awards and licensing
- National (non-harmonised) use of spectrum
- Spectrum for national security





The process of spectrum harmonisation

- 1. ITU defines broad categories of use (services) for frequency ranges
 - and criteria for coordination between services and across national borders
 - It may also 'identify' spectrum for a particular application e.g. IMT (3G/4G/5G)
- 2. Radio Spectrum Policy Group (RSPG) advises Commission on spectrum policies
- 3. Commission (DG CNECT) decides on a spectrum Harmonisation measure
 - In consultation with the Radio Spectrum Committee (of Member States); RSCOM
 - It issues a Mandate to CEPT to undertake technical work
- 4. CEPT develops technical conditions for spectrum use
 - including, in many cases, a bandplan
 - There is full participation of industry in this work
 - Regulators from non-EU countries participate on an equal basis
- 5. The Commission implements the spectrum harmonisation in a Decision
 - Including the technical conditions for transmitters
 - It instructs MS to 'designate and make available' spectrum in a given timeframe

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- 6. ETSI develops Harmonised Standards
 - Including technical conditions for receivers and licence-exempt devices

Telecoms equipment

- Primarily, the Radio Equipment, EMC and Low Voltage Directives
- These are applicable to both network equipment and consumer terminals
 - The EMC Directive also applies to *fixed installations*
- All three Directives were revised in 2014 under the New Legislative Framework (NLF)
 - Their provisions came into force earlier this year
 - There is a one year transition period for placing products on the market.

Obligations under these Directives

- Manufacturers and importers must demonstrate conformity of products with the *Essential Requirements* of the Directive
 - The most common way to do this is using *Harmonised Standards*
 - These are developed by ETSI
- Some obligations 'trickle down' the supply chain to distributors
 - Unlike the previous Directives
- Conformity is shown by the CE mark on the product and a declaration of conformity
- If a distributor sells a wireless product under its brand, it is subject to the obligations of a manufacturer

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The UK has not implemented any of these Directives in national legislation

Effect of Brexit on Spectrum

Direct consequences for UK

Existing spectrum licences and licensing measures will continue unchanged
The UK can continue to play a full part in ITU, CEPT and ETSI

- Ofcom, Government and UK industry
- $\sqrt[n]{}$ UK will lose influence over high-level EU spectrum policy
 - But the high level policy currently being set will continue for several years
 - UK will lose membership of RSCOM and RSPG
 - It may be able to continue to participate in RSPG as an Observer
 - Industry will lose access to high level groups e.g. UHF band and 5G

Brexit will give UK more flexibility over national use of spectrum

- But this is limited by the need for coordination with EU neighbours
- Most wireless products need European economies of scale

Wider implications in Europe

- **?** Brexit may shift balance of influence in spectrum towards Member States
 - Spectrum coordination between MS and UK becomes an external matter

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 It makes it even more difficult for the Commission to take the lead at WRCs

Effect of Brexit on Telecoms equipment

Operators

Some of the more onerous obligations of NLF need not be implemented

Manufacturers, importers and exporters

ightarrow The UK should continue to recognise the CE Mark

 $\sqrt[n]{}$ Otherwise products sold in both UK and EU would need duplicated processes

 \rightarrow There will still need to be a UK regime for product conformity assessment

- At least for UK-specific wireless devices
- $\sqrt[n]{}$ And possibly to demonstrate that the UK has 'taken back control'

The UK will need to negotiate Mutual Recognition agreements with EU and other countries

Enforcement authorities

 $\sqrt[n]{}$ A new regime will be needed for enforcement of non-compliant equipment

Scotland

Some powers will transfer from EU to Holyrood, unless the Scotland Act is revised - e.g. Technical standards

