The Impact of Net Neutrality

'Quality time? Meeting consumer expectations for next generation services'

Matt Yardley

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The doom-mongers are wrong

- Probability of <u>close to nil</u> in Europe:
 - An internet of walled gardens
 - Wealthy people will use a 'different Internet'
 - Telcos control everything
 - Content players control everything



My personal view

- Debate has moved on beyond the emotive
- Acknowledgement of 'an emerging problem' from many players
- Early indications of players talking
- Regulation won't solve the problem



Google / Verizon: "Public policy not business deal"

- "...it's okay to discriminate across different types, so you could prioritize voice over video..." [E Schmidt 4 Aug]
- "...in addition to not blocking or degrading of Internet content and applications, wireline broadband providers also could not favor particular Internet traffic over other traffic."

 [A Davidson/T Tauke 10 Aug]



Some commercial questions

- Will 40-50% p.a. traffic growth continue?
- Which is more cost effective overprovisioning or QoS?
- Are new sources of funds (for backhaul and access) really necessary, or just more equitable?
- Bilateral vs multilateral agreements?
- Wireless different to wired?

