Barriers & solutions to quality of service

A Mobile Operator's perspective

Phil Sheppard
Director of Network Strategy

9th September 2010



Overview

- Challenges for Mobile quality of service
- Solutions Three's approach
- The future

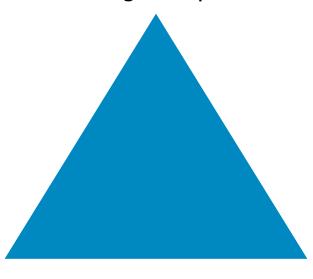


Challenges

Coverage

= # sites

- @ a given frequency
 - @ a given speed



Capacity

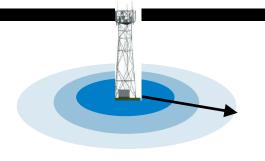
- = # sites x amount of spectrum @ given technology
- @ given average distance from site

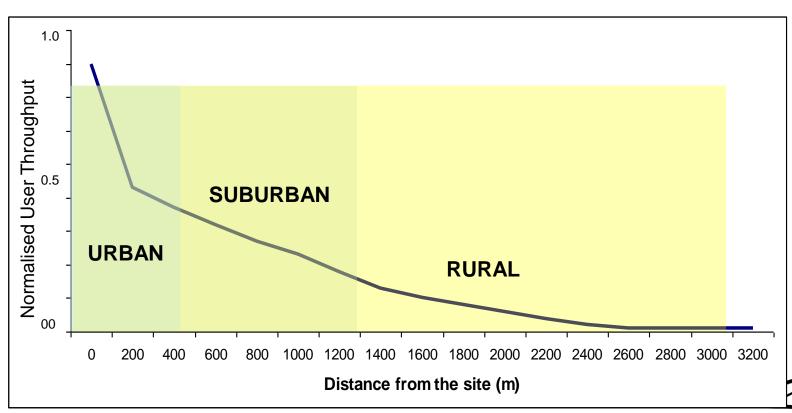
Speed / **Customer Experience**

- = # sites x spectrum @ given technology
 - @ given traffic demand
 - @ given distance from site

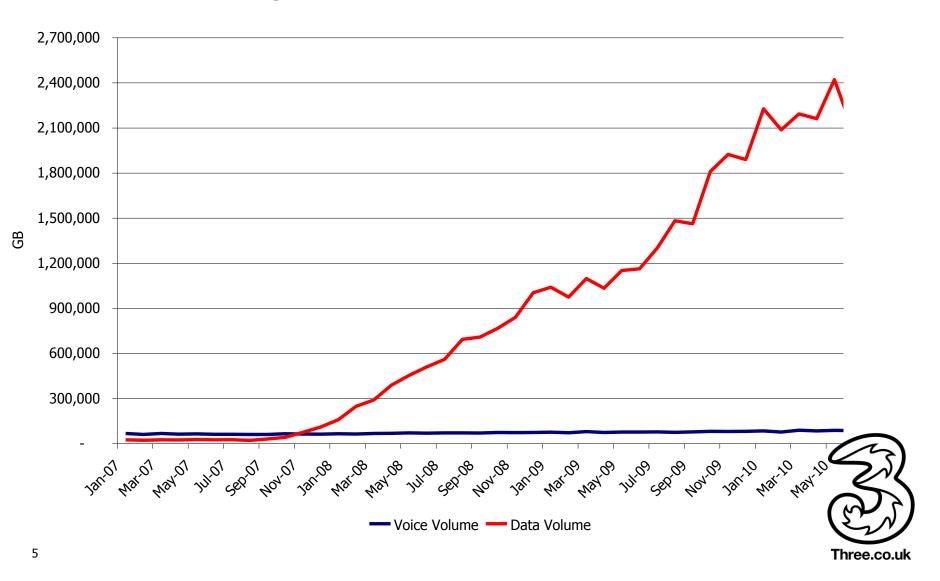


Coverage





Capacity



Customer experience.

SERVICE	SPEED	LATENCY TOLERANCE	UP/DOWN DOMINANCE	DEMAND PROFILE
Browsing	100-1000 kb/s	Medium	Downlink	Bursty
Streaming	100-1600 kb/s	High	Downlink	Constant
Email Send	100-1000 kb/s	High	Uplink	Bursty
Download	400-4000 kb/s	High	Downlink	Constant
Real-time Gaming	200-600 kb/s	Low	Symmetric	Bursty
Peer-2-Peer	0-1000 kb/s	High	Symmetric	Background

Three.co.uk

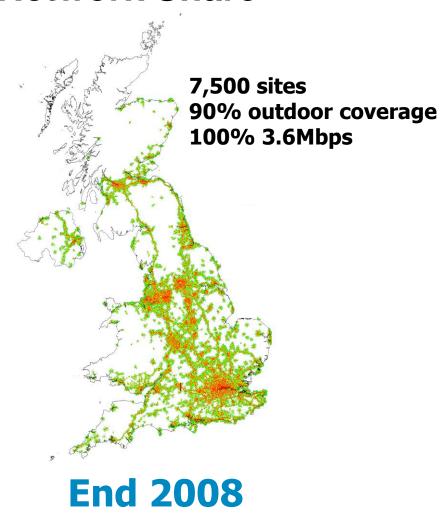
Solutions

- Coverage
 - Network share
- Capacity
 - Investment
 - New technology
 - Traffic management
 - Products
- Customer experience
 - Selling
 - Traffic monitoring
 - Customer Surveys



Coverage

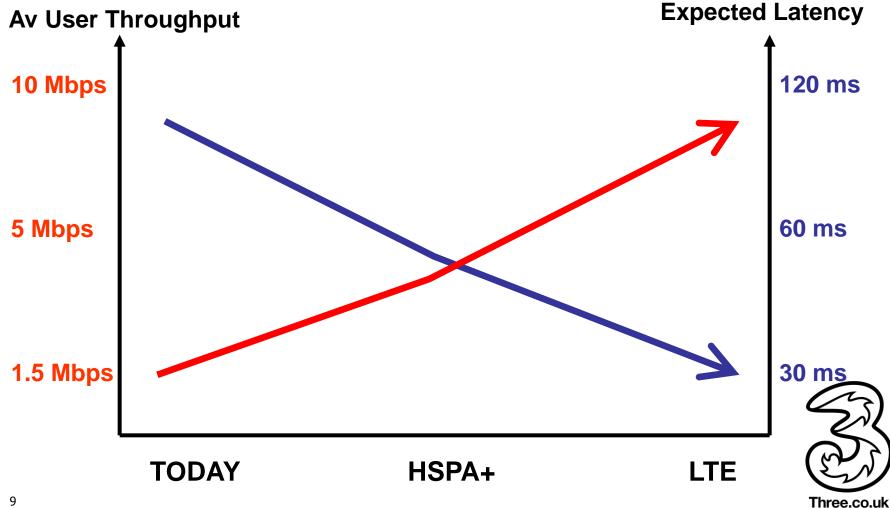
Network Share



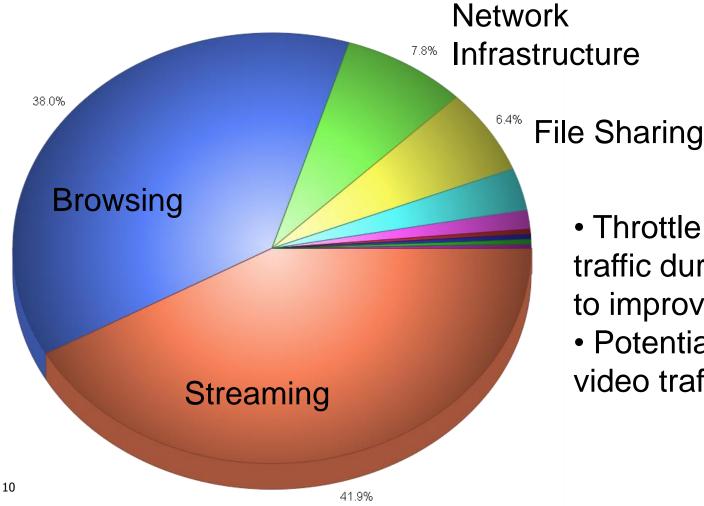
>12,500 sites 98% outdoor coverage 100% 7.2Mbps & HSUPA

Capacity

New technology



CapacityTraffic management



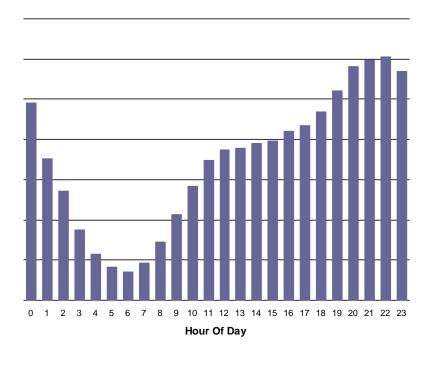
 Throttle background traffic during congestion to improve browsing

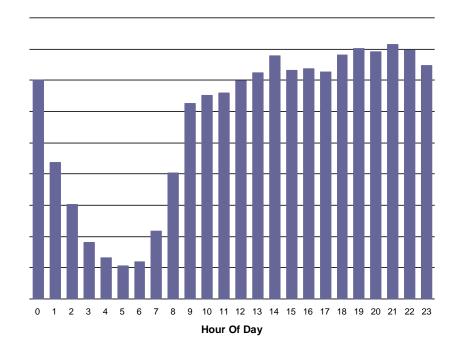
Potential to optimise video traffic

Three.co.uk

Traffic

Products





Dongle

iPad



Customer experience Selling

You can search up to 2 postcodes or place names.

maidenhead

What do you want into for?

Mobile phone

Mobile Broadband

Search

Q

Mobile Broadband coverage in...
maidenhead ?

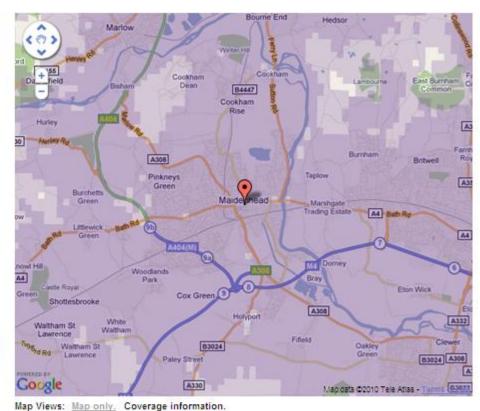
To get more detailed information please search again for a specific postcode.

Check your Mobile phone coverage here>

> Rate my network here
> Report any network issue here

Rated Best Network for Mobile Broadband.*

*All figures from the independent YouGov Dongle Tracker report wave 9-Lluly 10). MVNOs have been excluded.



Key to coverage map.

Indoor & outdoor coverage. For your Mobile Broadband. Outdoor coverage. For your Mobile Broadband.

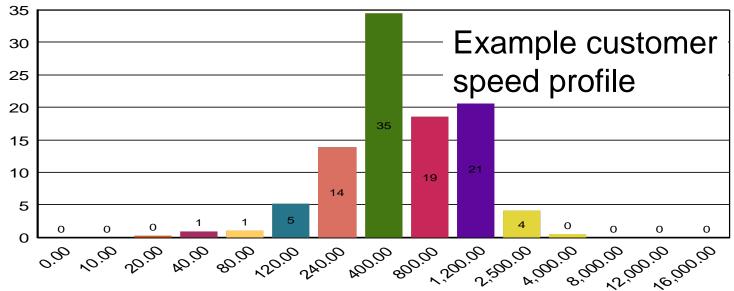
Although we try to make our maps as accurate as possible, the information is only a guide and doesn't guarantee service availability in a particular location. If you'd like more detailed coverage information, please call us on 333(free) from a Three mobile, or 0843 373 3333 (national rate) from any other phone.



Customer Experience Traffic Monitoring



 Monitors every data session for every customer (a DVD of data every 2 seconds)

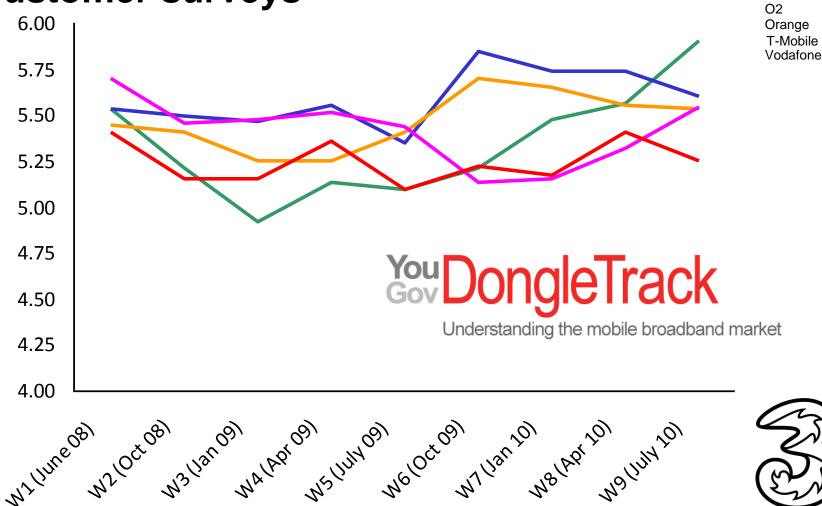


• Speeds — sell typical speeds not peak e.g. typical 0.6 to 1.8 Mbps rather than 7.2 Mbps



Customer experience

Customer surveys



Three.co.uk

3

Source: YouGov Dongle Tracker

You Dongle Track

Network Performance.

Understanding the mobile broadband market

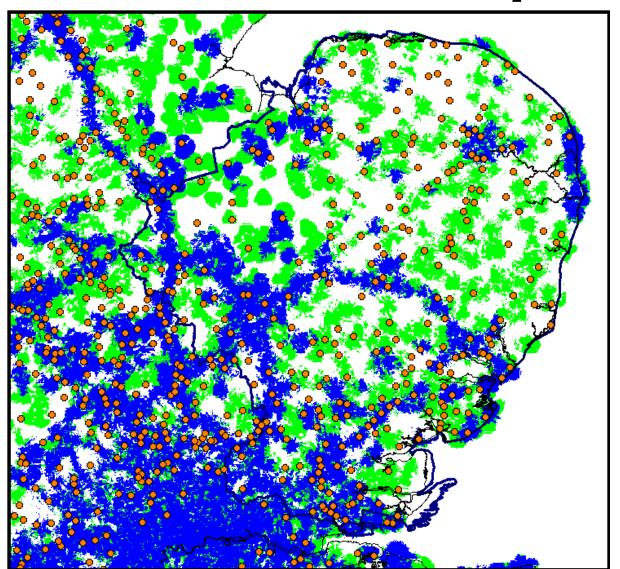
	Three,co,uk	O ₂	orange™	T - Mobile	vodafone
Getting Connected	1st	4 th	2 nd	3 rd	5 th
Staying Connected	1st	3 rd	2 nd	5 th	4 th
Reliability Day	1st	3 rd	3 rd	2 nd	5 th
Reliability Evening	1st	2 nd	3 rd	4 th	5 th
Download Speeds	1st	2 nd	4 th	3 rd	51
Upload Speeds	1st	3 rd	4 th	2 nd	Three.co.uk

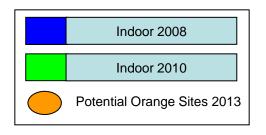
Future

- Network share expansion
- Spectrum



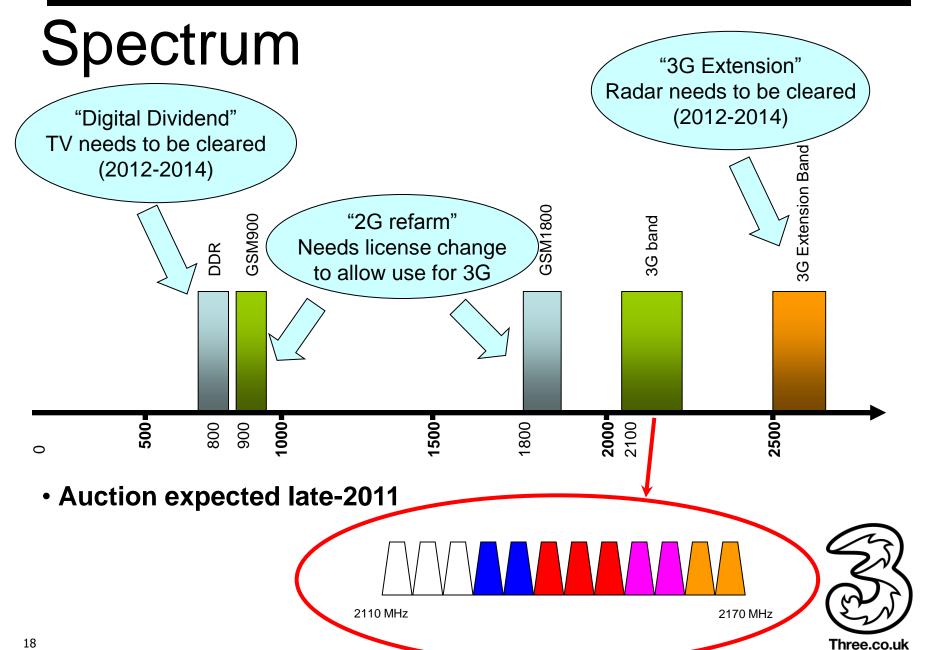
Network Share expansion





>3000 additional sites





Thank you.

